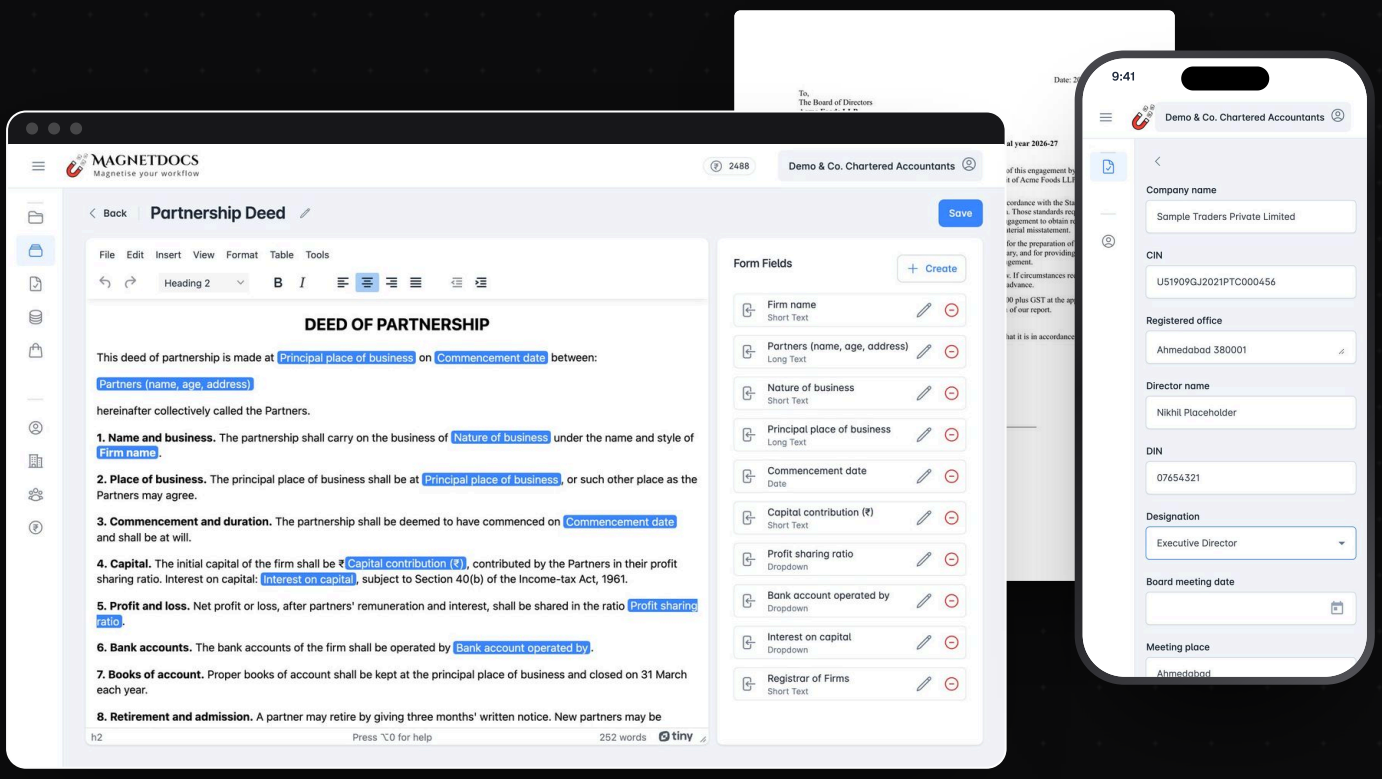
P26

DOCUMENT GENERATION SYSTEM · 2026

FOR CA, CS, LEGAL AND COMPLIANCE FIRMS

Fill one form.
Get every document.

Your own document generation platform, under your brand: write templates once, fill one form per client, and get every letter, resolution and agreement as a Word file. With a client portal, teams, credits and an optional template marketplace. Ready in 10 days.



WHY

Stop retyping the same letter.

Most firms still make each engagement letter, resolution or agreement by copying last year's Word file and changing names by hand. It is slow, and one missed field goes out to the client.

TODAY

Copy and paste

- Copy last year's Word file for each client
- Find and replace the client name, and hope
- A wrong PAN or date slips into clause 4
- Chasing client details on WhatsApp
- The same letter typed again for 40 clients
- Templates scattered across laptops

WITH P26

One form, every document

- Templates written once, with fields in the text
- One form fills every template in the package
- Word files for each job, in one ZIP
- Clients fill in their own details online
- Every job and its status in one list
- Share or sell templates on a marketplace

This guide shows the system as we built it for **MagnetDocs**, a document generation platform for CA and compliance firms in India. The sign-in page is from their live app. Every other screen comes from a demo firm with fictitious data, and the Word pages are real files generated by the app.

WHAT'S INCLUDED

Templates to Word files. One system.

01

Template studio

- Packages: a set of templates plus one form
- Rich-text editor with fields in the text
- Text, long text, date, dropdown, checkbox
- Draft, then publish
- A library of your own and installed packages

02

Jobs and Word output

- Pick a package, fill the form once
- Every template generated as a Word file
- All files zipped for download
- Statuses: incomplete, submitted, completed, failed
- Works on phones and desktops

03

Clients and client portal

- A client database for the firm
- Assign a job to a client's own login
- Clients see only their jobs and fill in details
- Team roles: owner, admin, member, client

04

Marketplace and credits

- Credits per document, bought online
- Razorpay in India, Stripe internationally
- Optional marketplace, free or priced packages
- Logo, brand identity and AWS setup

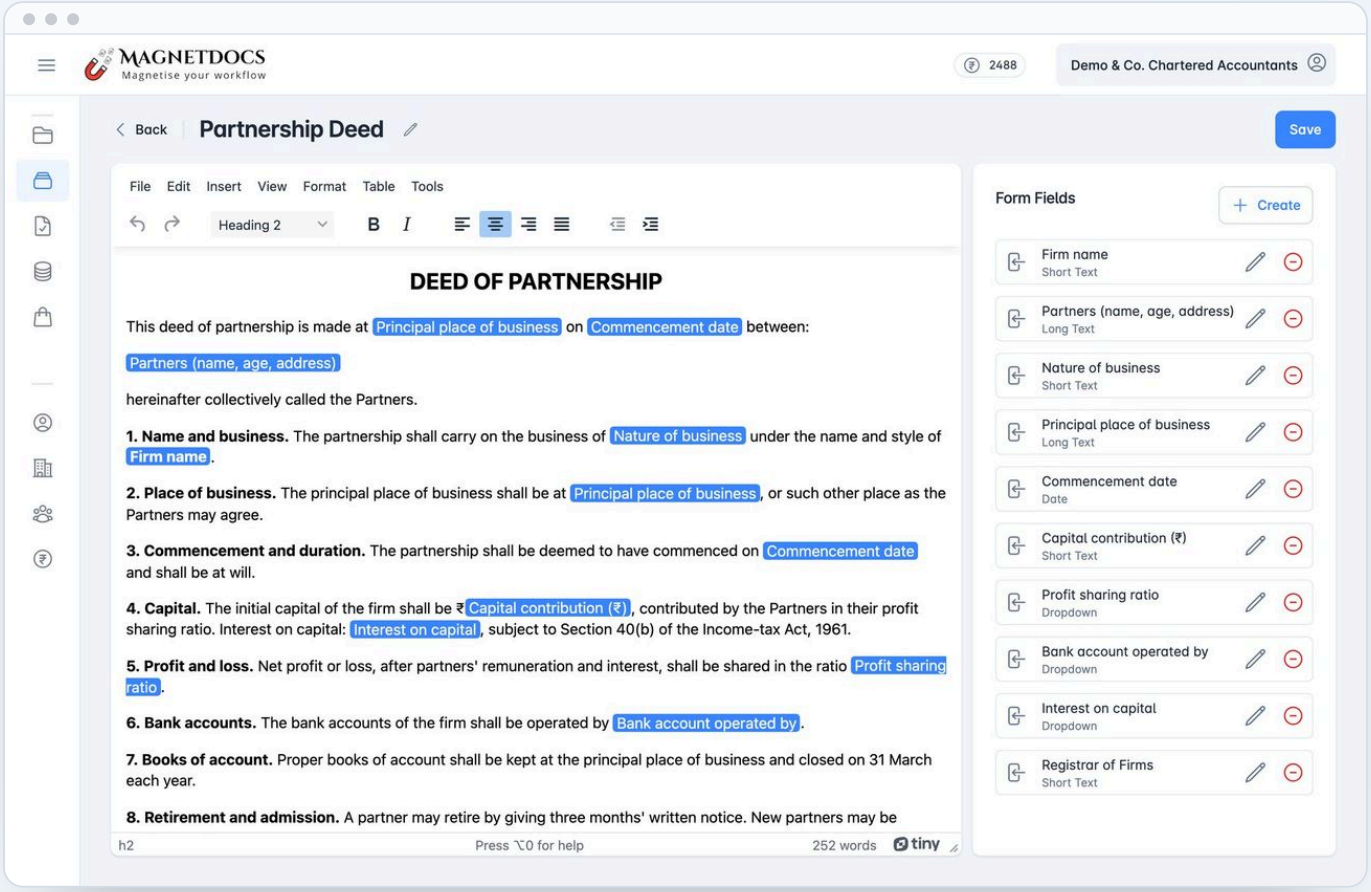
₹1,50,000 + GST · $2,500

One-time · ready in 10 days · set up on your own domain, AWS, payment gateway and email accounts

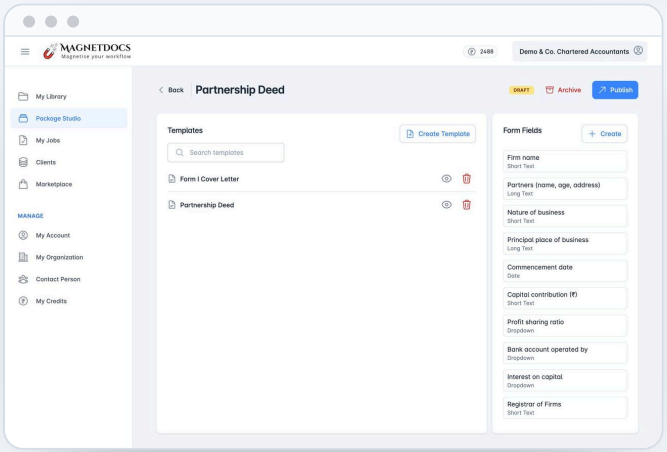
01 · TEMPLATE STUDIO

Write the template once.

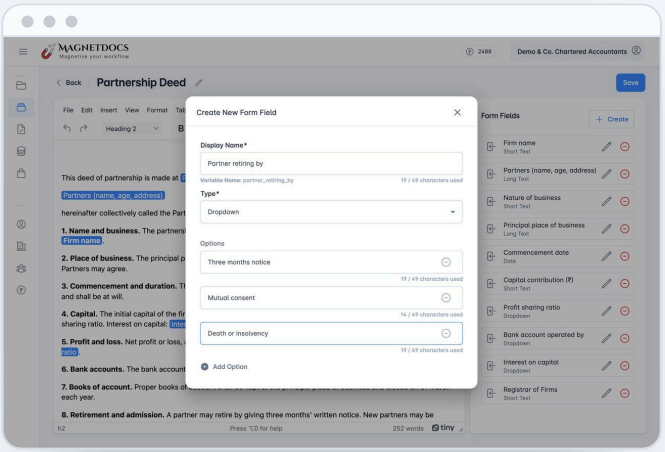
A package is a set of templates and one shared form. Write each template in a rich-text editor and drop the form's fields into the text: every blue tag is filled in when a job runs.



TEMPLATE EDITOR: A PARTNERSHIP DEED · FICTITIOUS DEMO FIRM



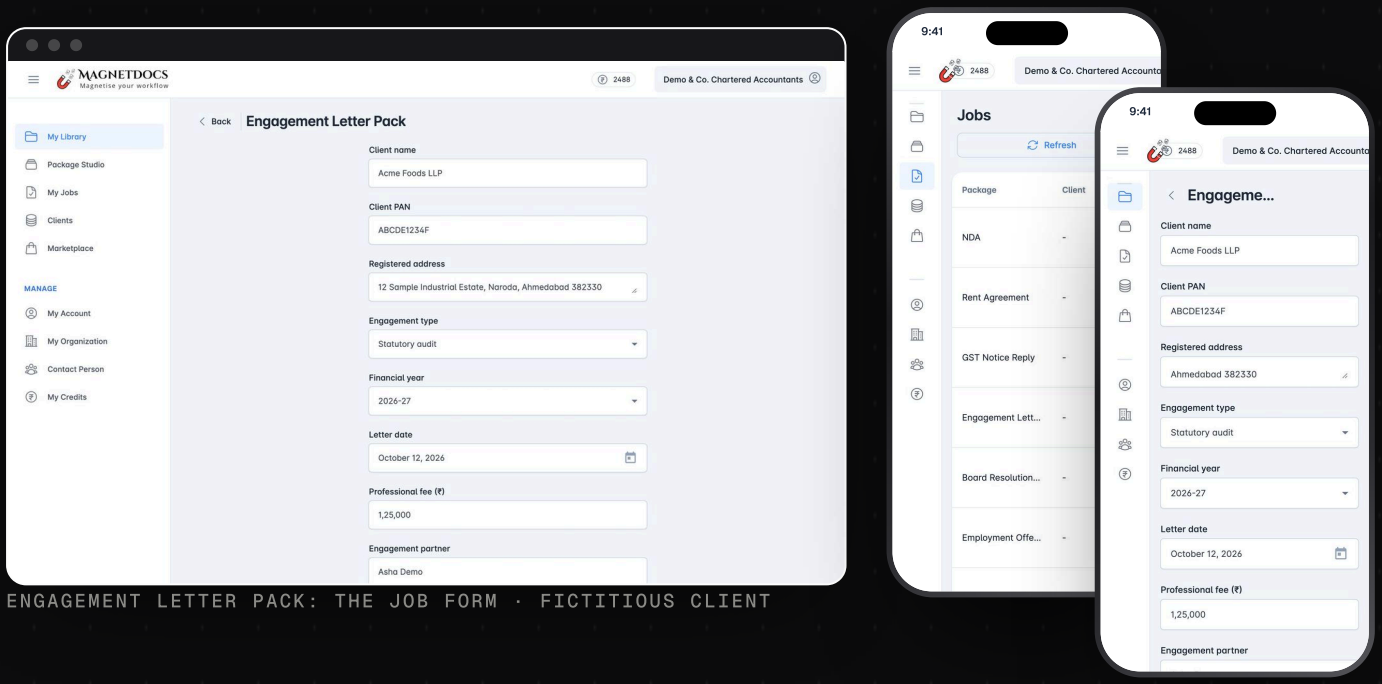
TWO TEMPLATES, TEN SHARED FIELDS



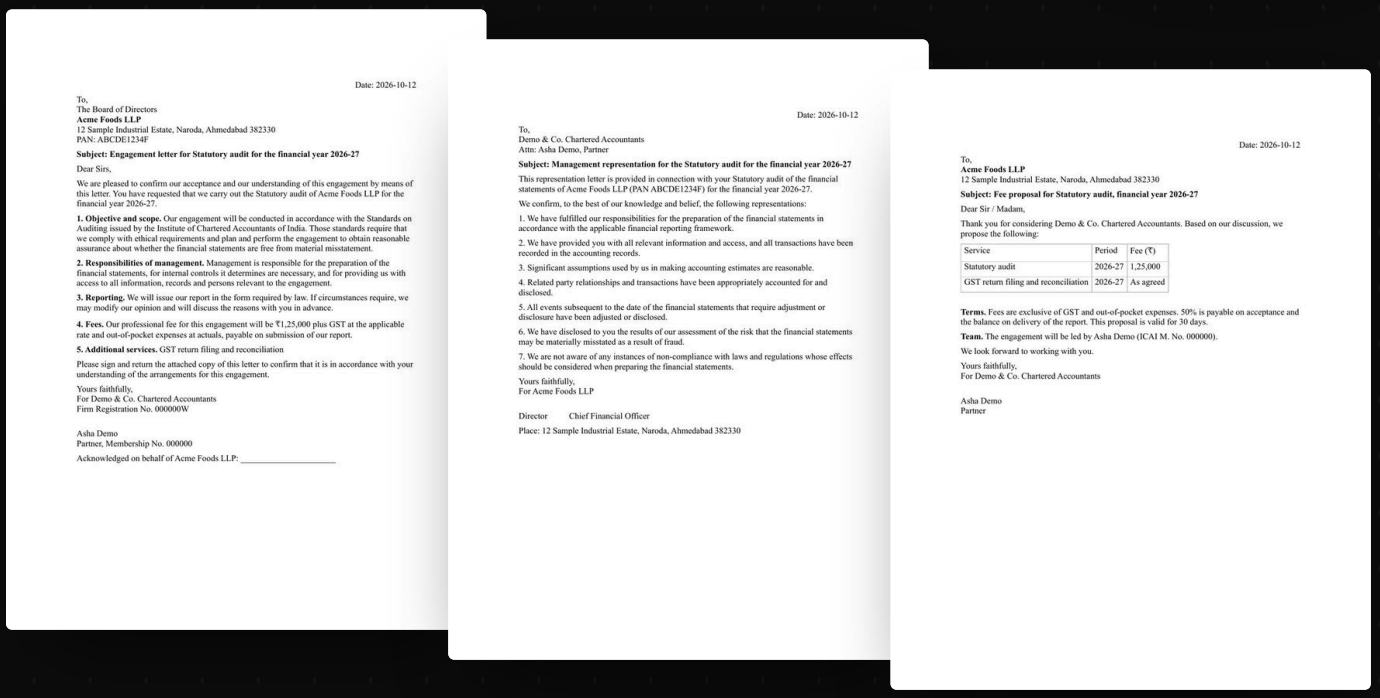
ADDING A DROPDOWN FIELD

- Text, long text, date, dropdown, checkbox
- Draft until you publish

One form. Every document.



ENGAGEMENT LETTER PACK: THE JOB FORM · FICTITIOUS CLIENT



Date: 2026-10-12

To,
The Board of Directors
Acme Foods LLP
12 Sample Industrial Estate, Naroda, Ahmedabad 382330
PAN: ABCDE1234F

Subject: Engagement letter for Statutory audit for the financial year 2026-27

Dear Sirs,

We are pleased to confirm our acceptance and our understanding of this engagement by means of this letter. You have requested that we carry out the Statutory audit of Acme Foods LLP for the financial year 2026-27.

1. Objective and scope. Our engagement will be conducted in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those standards require that we comply with ethical requirements and plan and perform the engagement to obtain reasonable assurance about whether the financial statements are free from material misstatement.

2. Responsibilities of management. Management is responsible for the preparation of the financial statements, for internal controls it determines are necessary, and for providing us with access to all information, records and persons relevant to the engagement.

3. Reporting. We will issue our report in the form required by law. If circumstances require, we may modify our opinion and will discuss the reasons with you in advance.

4. Fees. Our professional fee for this engagement will be ₹1,25,000 plus GST at the applicable rate and out-of-pocket expenses at actuals, payable on submission of our report.

5. Additional services. GST return filing and reconciliation

Please sign and return the attached copy of this letter to confirm that it is in accordance with your understanding of the arrangements for this engagement.

Yours faithfully,
For Demo & Co. Chartered Accountants
Firm Registration No. 000000W

Asha Demo
Partner, Membership No. 000000

Acknowledged on behalf of Acme Foods LLP: _____

Date: 2026-10-12

To,
Demo & Co. Chartered Accountants
Attn: Asha Demo, Partner

Subject: Management representation for the Statutory audit for the financial year 2026-27

This representation letter is provided in connection with your Statutory audit of the financial statements of Acme Foods LLP (PAN ABCDE1234F) for the financial year 2026-27.

We confirm, to the best of our knowledge and belief, the following representations:

1. We have fulfilled our responsibilities for the preparation of the financial statements in accordance with the applicable financial reporting framework.

2. We have provided you with all relevant information and access, and all transactions have been recorded in the accounting records.

3. Significant assumptions used by us in making accounting estimates are reasonable.

4. Related party relationships and transactions have been appropriately accounted for and disclosed.

5. All events subsequent to the date of the financial statements that require adjustment or disclosure have been adjusted or disclosed.

6. We have disclosed to you the results of our assessment of the risk that the financial statements may be materially misstated as a result of fraud.

7. We are not aware of any instances of non-compliance with laws and regulations whose effects should be considered when preparing the financial statements.

Yours faithfully,
For Acme Foods LLP

Director Chief Financial Officer

Place: 12 Sample Industrial Estate, Naroda, Ahmedabad 382330

Date: 2026-10-12

To,
Acme Foods LLP
12 Sample Industrial Estate, Naroda, Ahmedabad 382330

Subject: Fee proposal for Statutory audit, financial year 2026-27

Dear Sir / Madam,

Thank you for considering Demo & Co. Chartered Accountants. Based on our discussion, we propose the following:

Service	Period	Fee (₹)
Statutory audit	2026-27	1,25,000
GST return filing and reconciliation	2026-27	As agreed

Terms. Fees are exclusive of GST and out-of-pocket expenses. 50% is payable on acceptance and the balance on delivery of the report. This proposal is valid for 30 days.

Team. The engagement will be led by Asha Demo (ICAI M. No. 000000).

We look forward to working with you.

Yours faithfully,
For Demo & Co. Chartered Accountants

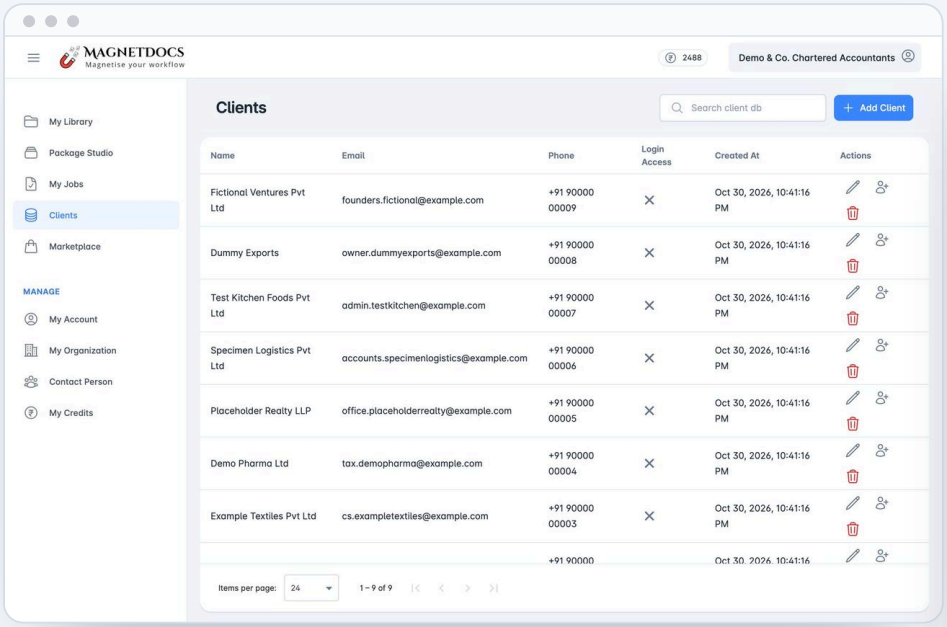
Asha Demo
Partner

THREE WORD FILES FROM ONE FORM, GENERATED BY THE APP AND ZIPPED FOR DOWNLOAD

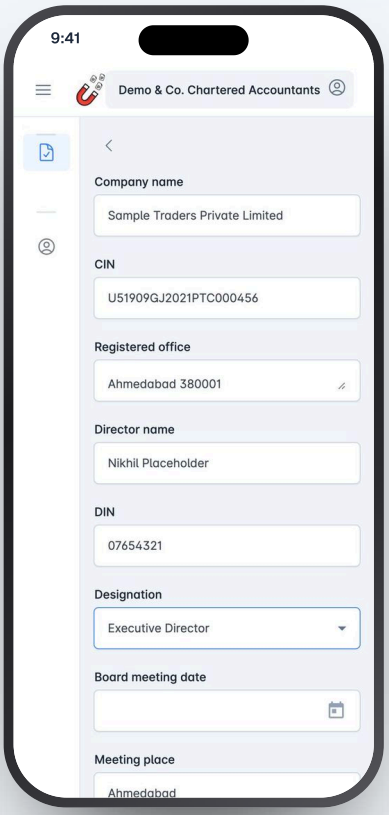
- One credit per template generated
- Statuses at a glance
- Download every job as a ZIP
- Same answers in every document

Clients fill in their own details.

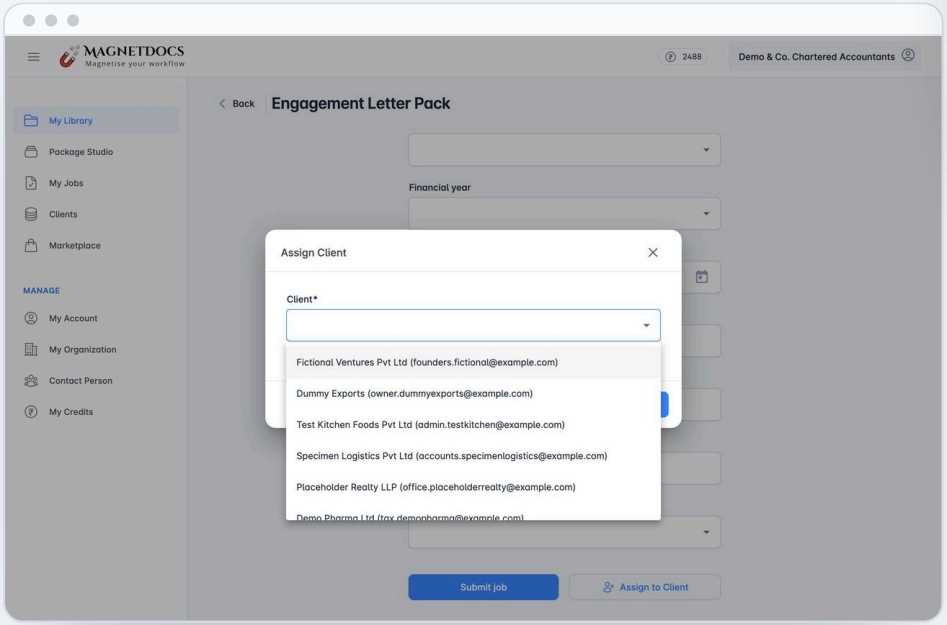
Keep a client database, invite a client to their own login and assign them a job. They see only their jobs, fill in the missing details from a phone, and the job comes back submitted.



CLIENT DATABASE · FICTITIOUS CLIENTS



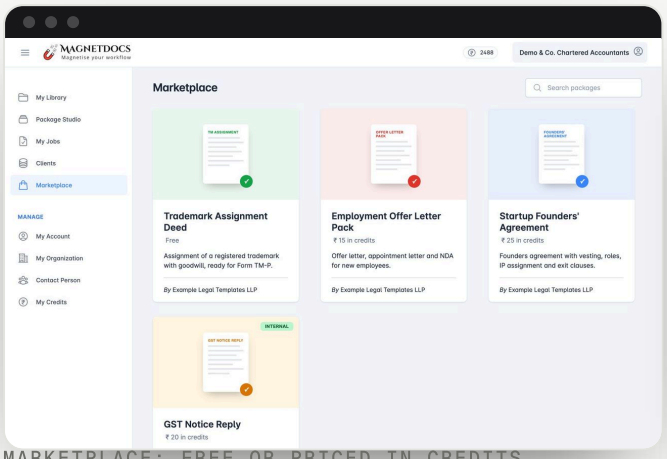
THE CLIENT'S OWN LOGIN: THE FORM, ON A PHONE



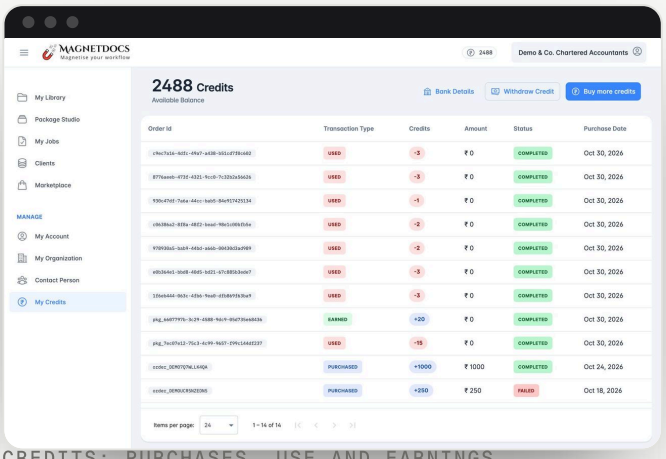
ASSIGNING A JOB TO A CLIENT

- Client role sees only My Jobs
- Invites by email

Share, sell, scale.



MARKETPLACE: FREE OR PRICED IN CREDITS



CREDITS: PURCHASES, USE AND EARNINGS

Publish a package to your firm or to the marketplace. Buyers install it with credits, the seller earns them and adds a bank account for payouts. Switch credits off if the platform is for your own firm only.

FRONT END

Angular portal

Fuse, Material and a TinyMCE editor.

→

API

API Gateway

One REST API for the portal.

→

COMPUTE

AWS Lambda

Node 22 and Express 5.

DATABASE

PostgreSQL

Drizzle ORM migrations.

FILES AND EMAIL

S3 and SES

Templates, Word ZIPs, invites and OTPs.

SECRETS

Secrets Manager

Keys stay out of the code.

DELIVERY

Infrastructure as code, deployed by pipeline

AWS SAM templates, GitLab CI, and the portal on S3 and CloudFront.

PAYMENTS

Razorpay in India, Stripe for international buyers

Credit purchases are confirmed by the payment webhook on the server. MagnetDocs uses Razorpay; we add the Stripe path for clients who sell abroad.

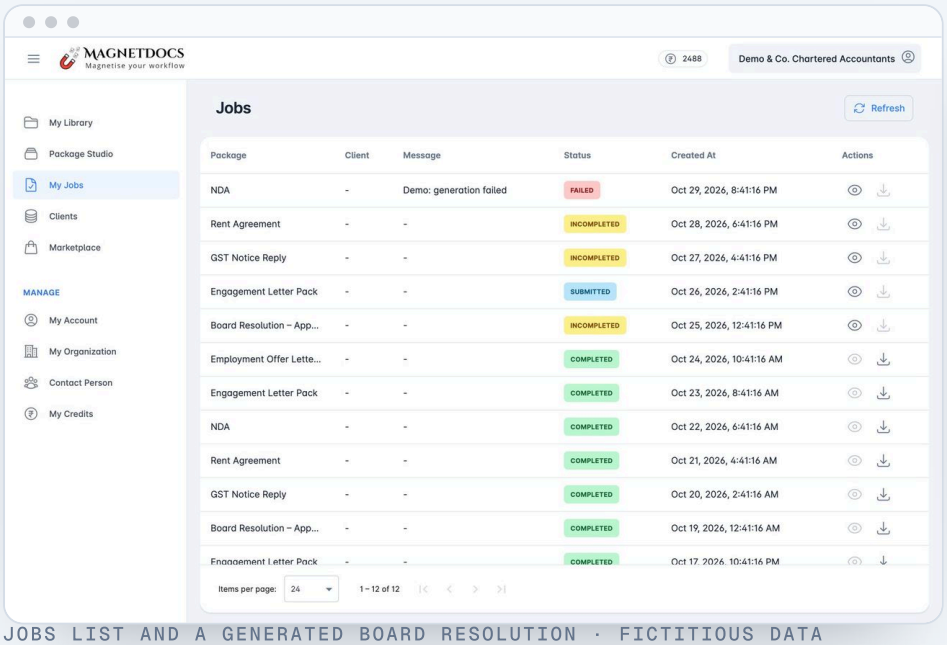
Source: the MagnetDocs code and its AWS SAM template.

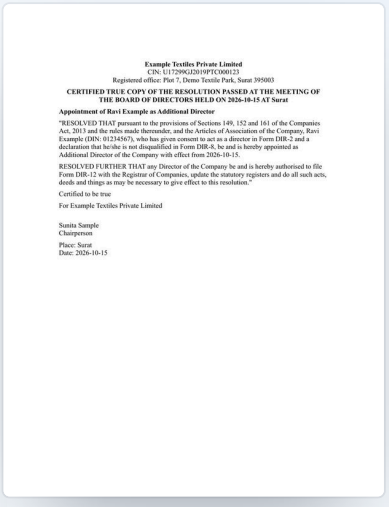
CASE STUDY · APP.MAGNETDOCS.COM

MAGNETDOCS

Magnetise your workflow

MagnetDocs is a document generation platform for CA and compliance firms in India. We built the portal (studio, template editor, form builder, library, jobs with Word and ZIP output, clients and client portal, marketplace, credits and teams) and the serverless AWS back end with Razorpay payments and transactional email.




Example Textiles Private Limited
CIN: U17299GJ2019PTC000123
Registered office: Plot 7, Demo Textile Park, Surat 395003
CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE BOARD OF DIRECTORS HELD ON 2026-10-15 AT Surat
Appointment of Ravi Example as Additional Director
"RESOLVED THAT pursuant to the provisions of Sections 149, 152 and 161 of the Companies Act, 2013 and the rules made thereunder, and the Articles of Association of the Company, Ravi Example (DIN: 01234567), who has given consent to act as a director in Form DIR-2 and a declaration that he/she is not disqualified in Form DIR-8, be and is hereby appointed as Additional Director of the Company with effect from 2026-10-15.
RESOLVED FURTHER THAT any Director of the Company be and is hereby authorised to file Form DIR-12 with the Registrar of Companies, update the statutory registers and do all such acts, deeds and things as may be necessary to give effect to this resolution."
Certified to be true
For Example Textiles Private Limited
Sunita Sample
Chairperson
Place: Surat
Date: 2026-10-15

JOBS LIST AND A GENERATED BOARD RESOLUTION · FICTITIOUS DATA

4× faster document generation

50% better employee productivity

30% lower costs with the software

2× more client work handled

CLIENT-REPORTED BY MAGNETDOCS, OCT 2026

- Built from January 2025 to January 2026
- Packages for engagement letters, resolutions, notices
- Client logins for self-service details
- Angular portal and Node API on AWS Lambda
- Credits bought through Razorpay
- Template marketplace between firms

HOW WE WORK

From first call to live in 10 days.

01

DAY 1

Call and brief

We agree your brand name, roles, credit prices or no credits, and the first packages you need, and you open the accounts on the list below.

02

DAYS 2 TO 3

Brand

Your logo and brand identity, applied to the portal, the sign-in pages and the emails.

03

DAYS 4 TO 8

Build and set up

The portal and API on your AWS account, payments, email, and your first templates loaded as packages.

04

DAYS 9 TO 10

Test, launch and hand over

Payments in test mode, then live keys and your domain. Owner logins and a walkthrough for your team.

WHAT WE NEED FROM YOU

- Your product name and any brand material
- A domain, in your name
- A Razorpay and/or Stripe account
- Credit prices, or credits switched off
- One person who can say yes
- Your existing Word templates
- An AWS account, in your name
- An email sending domain
- Support email and legal pages
- Feedback within a day at each step

P26

DOCUMENT GENERATION SYSTEM

Book a free 30-minute call.

₹1,50,000 + GST · $2,500

One-time, for India and international clients. Ready in 10 days. Razorpay in India, Stripe for international buyers. We set it up on your own domain, AWS, payment gateway and email accounts. You pay those providers directly and own everything from day one.

Optional maintenance, from launch: ₹10,000 + GST or $180 a year. Security and framework updates, backups, uptime monitoring, SSL checks and small fixes. Hosting is not included.

abhishek@p26.co

+91 74057 38627
CALL OR WHATSAPP

cal.com/abhishekj/p26-meeting
BOOK A CALL

Vadodara, Gujarat, India

Scan for the system on p26.co

P26 CONSULTANCY PRIVATE LIMITED · CIN U58200GJ2024PTC153202 · GSTIN 24AAOCP8909L1ZQ
Vadhman Society, Kayavarohan Road, Near ICICI ATM, Por, Vadodara, Gujarat 391243, India